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Kingwisoft Technology Group Company Limited

金慧科技集團股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08295)

INSIDE INFORMATION

UPDATE ON SUBSTANTIVE CONSOLIDATION INSOLVENCY

LIQUIDATION APPLICATION

IN RELATION TO TIBET SHANGTIAN AND SHENZHEN QIANHAI

This announcement is made by Kingwisoft Technology Group Company Limited 金慧科技集團股份有限公司 (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 28 June 2024 (the “**Announcement**”) in relation to the Substantive Consolidation Insolvency Liquidation Application of Tibet Shangtian and Shenzhen Qianhai. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcement.

On 6 February 2026, the Company was informed that the Administrator of Zhongzhi Group Company, on the grounds that 68 companies including Chongqing Haohai Investment Co., Ltd.* (重慶昊海投資有限公司) (hereinafter referred to as “**Chongqing Haohai Company**”) are highly associated with 248 companies including Zhongzhi Group Company with highly mixed legal personalities, the cost of distinguishing the assets of each affiliated member is excessively high, and separate insolvency liquidation would severely damage the fair repayment interests

of creditors, has applied to the Court for the substantive consolidation insolvency liquidation of these 68 enterprises including Chongqing Haohai Company and 248 enterprises including Zhongzhi Group Company.

As at the date of this announcement, it is uncertain whether the Substantive Consolidation Insolvency Liquidation Application filed by the Administrator of Zhongzhi Group will be accepted by the Court, and whether the aforesaid 316 enterprises will enter into the consolidation insolvency liquidation proceedings.

As at the date of this announcement, (i) Tibet Shangtian is a limited partner with approximately 96.97% partnership interests in Xiangjia Zhongzhou. Xiangjia Zhongzhou owns approximately 16.79% interests in DaLian Kingwisoft. DaLian Kingwisoft is a subsidiary of the Group by virtue of a series of contractual arrangements entered into among DaLian Kingwisoft, Xiangjia Zhongzhou, Mr. Hu Shilong (胡仕龍), an executive Director and a controlling shareholder of the Company, Ms. Liu Yingying (劉瑩瑩), the spouse of Mr. Hu Shilong and Ms. Zhou Fang (周芳), an executive Director of the Company; and (ii) Shenzhen Qianhai indirectly owns one participating non-voting share of Tian Xi Capital Company Limited, a controlling shareholder of the Company which indirectly owns in aggregate 60% shares of the Company.

As at the date of this announcement, based on the above information and as far as the Company is aware, the Company considers that the operations of the Group as a whole remain as usual in material respects. Furthermore, the Company is not able to ascertain whether the Substantive Consolidation Insolvency Liquidation Application will be accepted by the Court. The Company will continue to pay attention to the progress of the above matters and fulfill its information disclosure obligations under the GEM Listing Rules and the SFO in a timely manner.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kingwisoft Technology Group Company Limited
金慧科技集團股份有限公司
QIU Xiaojian
Chairman

Hong Kong, 6 February 2026

As at the date of this announcement, the executive Directors are Mr. QIU Xiaojian (Chairman), Mr. LI Xiang, Mr. HU Shilong, Ms. ZHOU Fang, Ms. LIU Xiaochen, Mr. XU Gang and Mr. WANG Rui; and the independent non-executive Directors are Mr. ZENG Liang, Mr. WANG Li, Mr. YANG Hongjun and Ms. LI Guiying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.kwtech-group.com.

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